



Sean M. Gore
President & Chief Executive Officer

November 9, 2016

Mr. Tod Holweger
Department of Mineral Resources – Oil and Gas Division
600 E. Boulevard Ave. – Dept 405
Bismarck, North Dakota 58505-0840

Re: Status of Global Geophysical Services, Inc.

Dear Sir:

I am in receipt of your letters of October 18 and 21, 2016 requesting the Global Geophysical Services, Inc. ("Global") provide certain information to the Department of Mineral Resources of North Dakota related to Global's past activities in your state and provide an update on our current status.

Global entered bankruptcy in the United States on August 5, 2016 and reorganized itself under Chapter 11 of the Bankruptcy Code exiting bankruptcy as part of a pre-arranged plan with our senior lenders on October 3, 2016. As you may know, Global also went through a bankruptcy in 2014/2015 exiting that bankruptcy as a reorganized company on February 9, 2015.

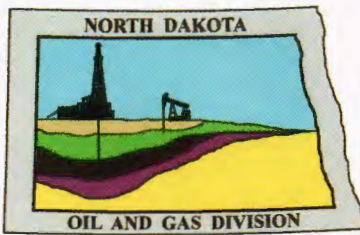
As a foundational element of the Plan approved by the bankruptcy court, Global is in the process of liquidating its remaining assets and winding down its operations across the Globe. Currently, we have fewer than 10 employees in North America all focused on selling Global's remaining assets and executing on an orderly wind down. We no longer have the staff nor access to the information to provide the various reports and affidavits required under the laws of North Dakota regarding work performed up to 5 years ago in your state. I can appreciate that these items should have been filed by certain subcontractors of the Company or the Company itself during the time activities were ongoing and can only offer my apologies for these items not being completed and properly filed with the Department of Mineral Resources.

Should you have any further questions or concerns, please don't hesitate to contact me directly.

Regards,

A handwritten signature in black ink that reads "Sean M. Gore".

Sean M. Gore



Oil and Gas Division

Lynn D. Helms - Director Bruce E. Hicks - Assistant Director

Department of Mineral Resources

Lynn D. Helms - Director

North Dakota Industrial Commission

www.dmr.nd.gov/oilgas/

October 18, 2016

Mr. Sean Gore
Chief Executive Officer
Global Geophysical Services, LLC
Corporate Headquarters
13927 South Gessner Road
Missouri City, TX 77489 US

RE: **Bankruptcy information**
 Geophysical Project paperwork

Dear Mr. Gore,

It is my understanding that Global Geophysical has filed for Chapter 11 bankruptcy protection. Therefore, at time we are requesting a letter indicating the US Bankruptcy Court status and a revised Organization report (Form GE2A). Also, we are requiring all paperwork noted below be filed as soon as possible. Alternatively, please submit a letter indicating why the information cannot be provided.

<u>PROJECT</u>	<u>PAPERWORK REQUIRED</u>
Sidonia 3-D	Completion report, Completion affidavit and Affidavit ND Century Code (NDCC) was sent to landowners.
Were 3-D	Affidavit NDCC was sent to landowners.
Mason Unit VSP	Affidavit NDCC was sent to landowners.
Macallan 3-D Phase I	Plugging affidavit.
Russian Creek 3-D	Plugging report and Plugging affidavit.
Round Prairie 3-D Phase II	Completion report, Completion affidavit & Affidavit NDCC was sent to landowners.
Round Prairie 3-D	Plugging report, Plugging affidavit, and Affidavit NDCC was sent to landowners.
Marmon Prospect 3-D	Affidavit NDCC was sent to landowners.

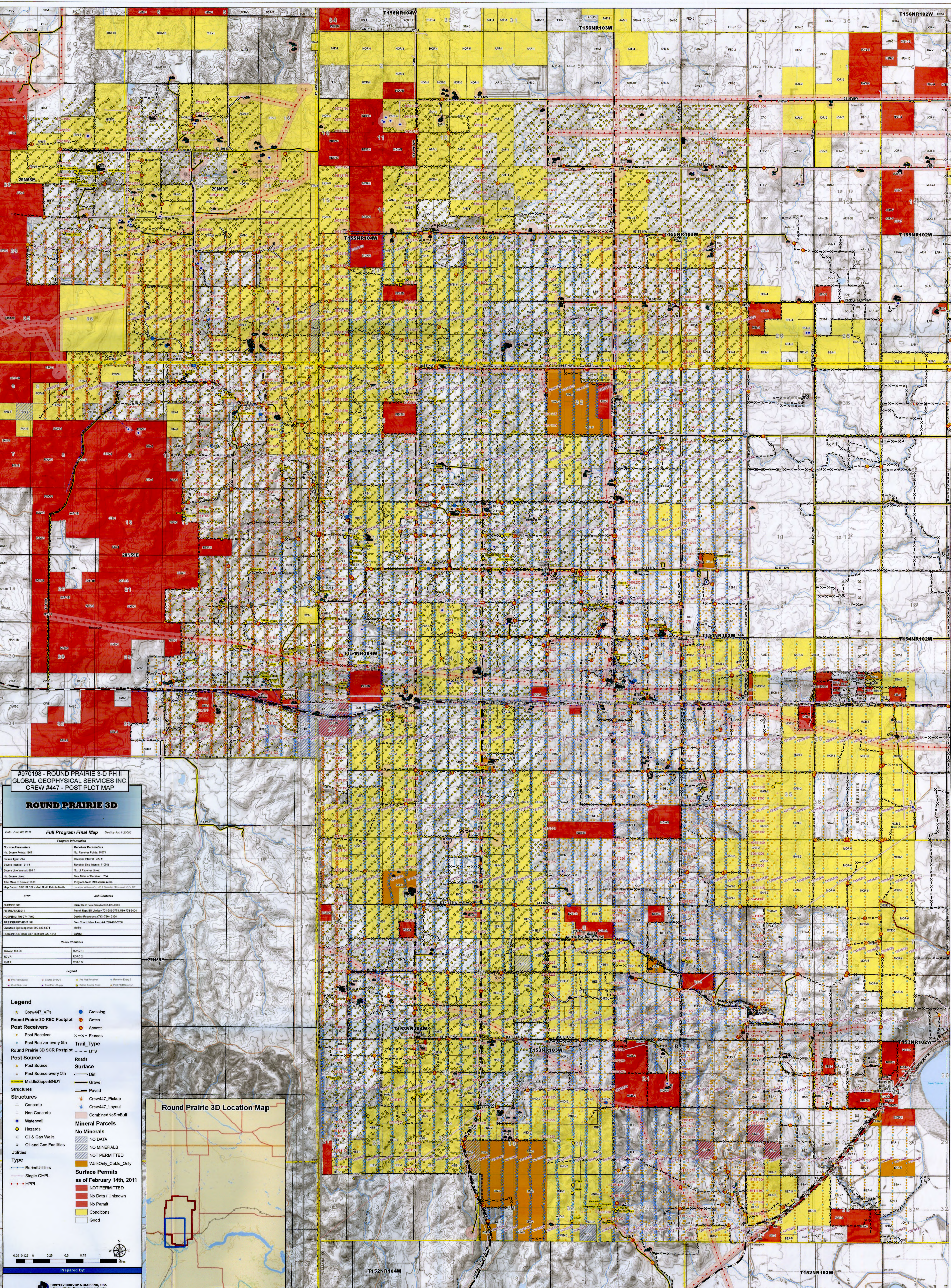
Should you have questions, feel free to call.

Sincerely,

Todd L. Holweger
Geophysical Supervisor

Enclosures:

- Forms: Organization report, Completion report, Completion affidavit, Plugging report, Plugging affidavit.
- Copy of Sidonia 3-D permit letter
- Pertinent chapters from the North Dakota Century Code (NDCC).



#970198 - ROUND PRAIRIE 3-D PH II
GLOBAL GEOPHYSICAL SERVICES INC.
CREW #447 - POST PLOT MAP

ROUND PRAIRIE 3D

Date: June 02, 2011 Full Program Final Map Drawing Job # 20098

Program Information	
Source Parameters No. Source Points: 19871	Receiver Parameters No. Receiver Points: 19871
Source Type: Viba	Receiver Interval: 200 ft
Source Interval: 311 ft	Receiver Line Interval: 199 ft
Source Line Interval: 889 ft	No. of Receiver Lines
No. Source Lines	Total Miles of Receiver: 7.24
Start Date of Collection: 1/09	Program Name: 210 Survey Area
Map Date: CPC 10/02 updated North Dakota North	Projection: NAD 83 UTM Zone 16N

Job Contacts	
OWNER: 911	Client Rep: Paul Duda 850-428-9889
AMBLANCE: 911	Param Rep: Bill Lindsey 753-339-9776 800-774-5464
HOSPITAL: 781-774-7600	Dialysis: 781-780-3336
FIRE DEPARTMENT: 911	Shelby County: 781-780-5700
Chemical Spill response: 800-637-5471	Medical:
POISON CONTROL CENTER: 800-525-1212	Dialysis:

Radio Channels	
Survey: 163.38	ROAD 1:
ROUTE:	ROAD 2:
DATA:	ROAD 3:

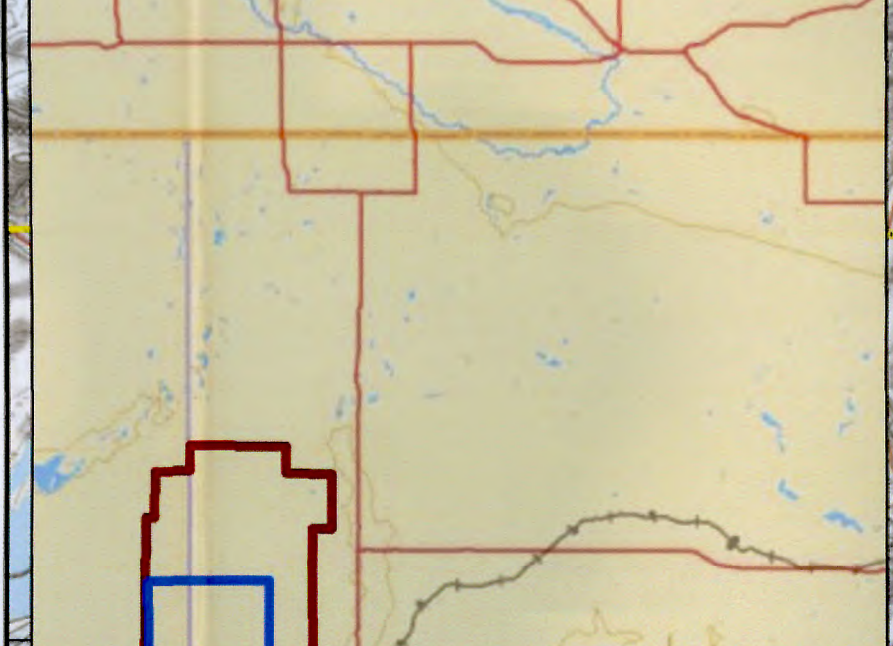
Legend	
Red Pin	Post Receiver
Blue Pin	Post Receiver every 5th
Yellow Pin	Post Source
Green Pin	Post Source every 5th
Orange Pin	MiddleZipperBNDY
Blue Pin	Crew447_VPs
Red Pin	Oil and Gas Wells
Blue Pin	Oil and Gas Facilities
Blue Pin	Buried Utilities
Blue Pin	Single OHPL
Blue Pin	HPPL
Blue Pin	Waterwell
Blue Pin	Hazards
Blue Pin	Oil and Gas Wells
Blue Pin	Oil and Gas Facilities
Blue Pin	Buried Utilities
Blue Pin	Single OHPL
Blue Pin	HPPL

Legend	
Blue Pin	Crew447_VPs
Blue Pin	Oil and Gas Wells
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Blue Pin	HPPL
Blue Pin	Waterwell
Blue Pin	Hazards
Blue Pin	Oil and Gas Wells
Blue Pin	Oil and Gas Facilities
Blue Pin	Buried Utilities
Blue Pin	Single OHPL
Blue Pin	HPPL

Mineral Parcels	
Red	NO DATA
Orange	NO MINERALS
Yellow	NOT PERMITTED
Green	WalkOnly_Cable_Only

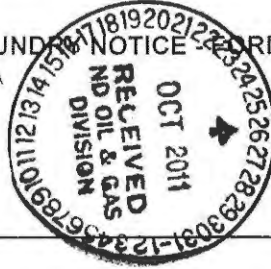
Surface Permits as of February 14th, 2011	
Red	NOT PERMITTED
Orange	No Data / Unknown
Yellow	No Permit
Green	Conditions
Blue	Good

Round Prairie 3D Location Map





GEOPHYSICAL EXPLORATION SUNDAY NOTICE FORM GE 4
 INDUSTRIAL COMMISSION OF NORTH DAKOTA
 OIL AND GAS DIVISION
 800 EAST BOULEVARD DEPT 405
 BISMARCK, ND 58505-0840
 SFN 51458 (03-2011)



PERMIT # 970198

Project Name
Round Prairie 3D Phase II

County
Williams

Supplemental Information
 In reference to Round Prairie 3D, Geophysical Exploration Permit # 970198
 Global Geophysical Services would like to continue on with the completion of this project beginning November 1, 2011. Please see the attached map for what we plan to complete this year- all within the original outline as in permit #970198.

Company Global Geophysical Services		Telephone Number (651) 895-0002	
Address 13927 South Gessner Rd			
City Missouri City		State TX	Zip Code 77489
Signature 		Printed Name Kirsten Anderson	
Title Permit Manager		Date October 12, 2011	
Email Address kirsten.a@allstatepermit.com			

FOR STATE USE ONLY

<input checked="" type="checkbox"/> Received	<input type="checkbox"/> Approved
Date 10/26/11	
By 	
Title General Resources Permit Manager	

Holweger, Todd L.

From: ande4123@hotmail.com on behalf of kirsten anderson <kirsten.a@allstatepermit.com>
Sent: Wednesday, October 26, 2011 10:44 AM
To: Holweger, Todd L.
Subject: RE: Round Prairie 3D Sundry Notice
Attachments: Round Prairie Preplot&Topo.pdf

The receivers run north and south, the sources are diagonal.

Kirsten Anderson
Allstate Permit Services
651-895-0002

From: tholweger@nd.gov
To: kirsten.a@allstatepermit.com
Date: Tue, 25 Oct 2011 17:38:11 -0500
Subject: RE: Round Prairie 3D Sundry Notice

[We need a map that has more detail \(topo. Vs. source/receiver\).](#)

From: ande4123@hotmail.com [mailto:ande4123@hotmail.com] **On Behalf Of** kirsten anderson
Sent: Tuesday, October 25, 2011 4:57 PM
To: Holweger, Todd L.
Cc: Steve Paine
Subject: RE: Round Prairie 3D Sundry Notice

Todd,

Attached is a preplot map of only the ND portion of the project. Montana was included in the permit to show the entire outline of the project, we are currently working with Roosevelt and Sheridan Counties, MT on their required permits. Please let me know if you need anything else. Thank you.

Kirsten Anderson
Allstate Permit Services
651-895-0002

From: tholweger@nd.gov
To: kirsten.a@allstatepermit.com
CC: steve.paine@globalgeophysical.com
Date: Tue, 25 Oct 2011 16:41:29 -0500
Subject: RE: Round Prairie 3D Sundry Notice

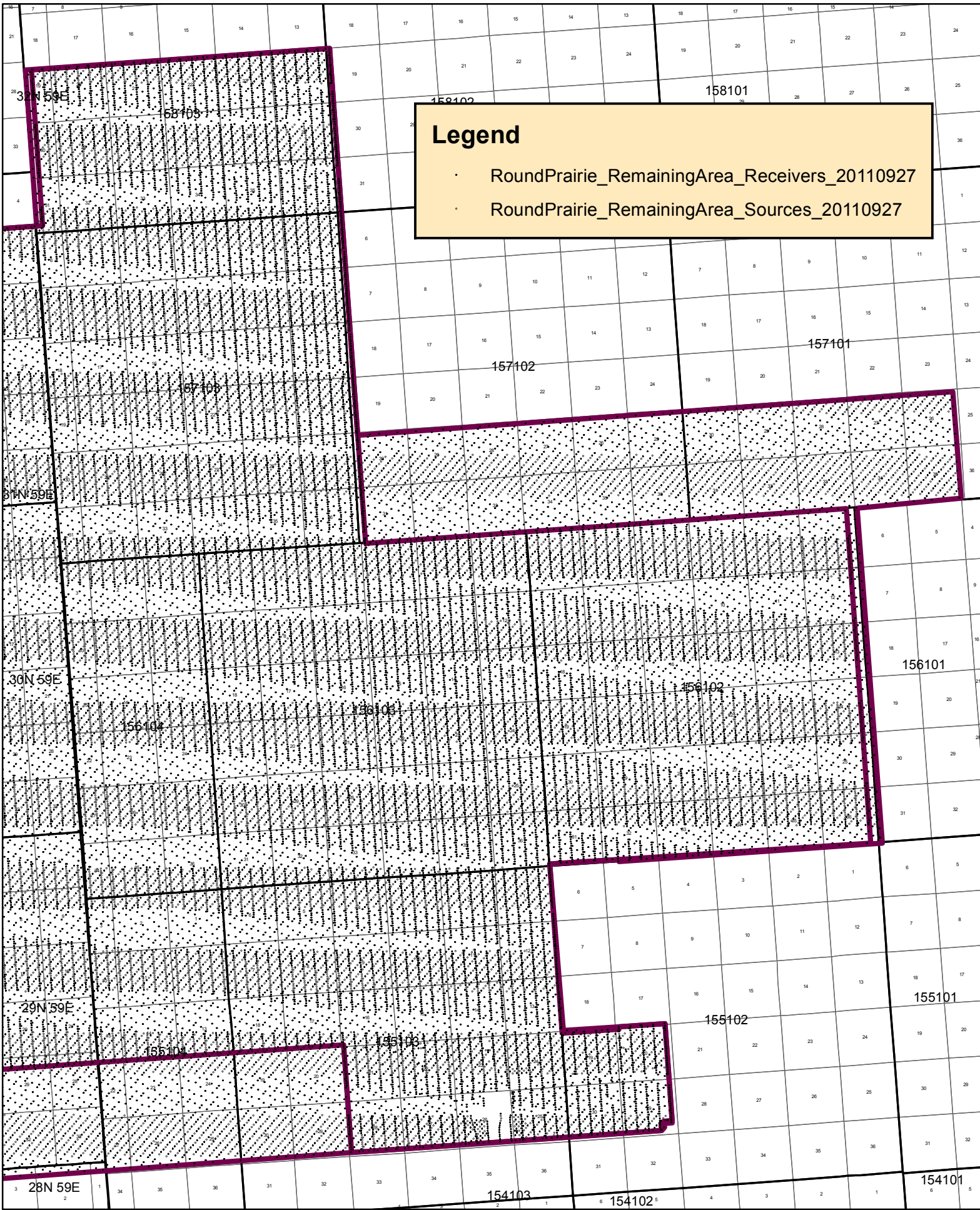
Kirsten,

[Why does Global have Montana listed on this permit? Were only giving permission for North Dakota. First we need a new map that does not include Montana and secondly I'd like a more detailed map that depicts the source and receiver points.](#)

Todd
NDIC

ROUND PRAIRIE

10/25/2011



ROUND PRAIRIE

10/26/2011



Legend

- RoundPrairie_RemainingArea_Receivers_20110927
- RoundPrairie_RemainingArea_Sources_20110927



GEOPHYSICAL EXPLORATION PERMIT
 INDUSTRIAL COMMISSION OF NORTH DAKOTA
 OIL AND GAS DIVISION
 600 EAST BOULEVARD DEPT 405
 BISMARCK, ND 58505-0840
 SFN 51459 (02-2008)

1) a. Company Global Geophysical Services Inc	Address 13927 South Gessner Rd, Missouri City, TX 77489	
Contact Kirsten Anderson	Telephone (651) 895-0002	Fax (214) 212-1524
Surety Company Liberty Mutual	Bond Amount \$50,000	Bond Number 22022180
2) a. Subcontractor(s) Allstate Permit Services	Address 5646 Milton St, Ste 608A Dallas TX 75206	Telephone (214) 212-1524
b. Subcontractor(s) Realttime Geophysical Surveys	Address 202 Row 1 Lafayette, LA 70508	Telephone (214) 437-4365
c. Subcontractor(s)	Address	Telephone
3) Party Manager Carl Yaroschak	Address (local)	Telephone (local) (403) 710-1055
4) Project Name or Line Numbers Round Prairie 3D Phase II		
5) Exploration Method (Shot Hole, Non-Explosive, 2D, 3D, Other) 3D Non Explosive		
6) Approximate Start Date November 15, 2010		Approximate Completion Date April 15, 2010

THE COMMISSION MUST BE NOTIFIED AT LEAST 24 HOURS IN ADVANCE OF COMMENCEMENT OF DRILL/PLUG OPERATIONS

7) Location of Proposed Project - County Williams County, ND and Roosevelt & Sheridan Counties, WY			
Section(s), Township(s) & Range(s)	Section see attached list	T	R.
	Section	T.	R.
	Section	T.	R.
	Section	T.	R.

8) Size of Hole 3-D	Amt of Charge	Depth	Source points per sq. mi. 144	No. of sq. mi. 446.7	9) Must supply latitudes and longitudes of post-plot source and receiver points on an SD card.
Size of Hole 2-D	Amt of Charge	Depth	Source points per in. mi.	No. of in. mi.	

10) Anticipated special drilling and plugging procedures?

11) Enclose a pre-plot map with proposed location of seismic program lines and powder mag.

Signed 	Title Permit Manager	Date October 25, 2010
(This space for State office use)		Conditions of Approval if any See Attached letter
Permit No. 97-0198	Approval Date 10/29/2010	
Approved by 		
Title Mineral Resources Permit Manager		
County Approval Sent Williams		

*See Instructions On Reverse Side

ROUND PRAIRIE 3D

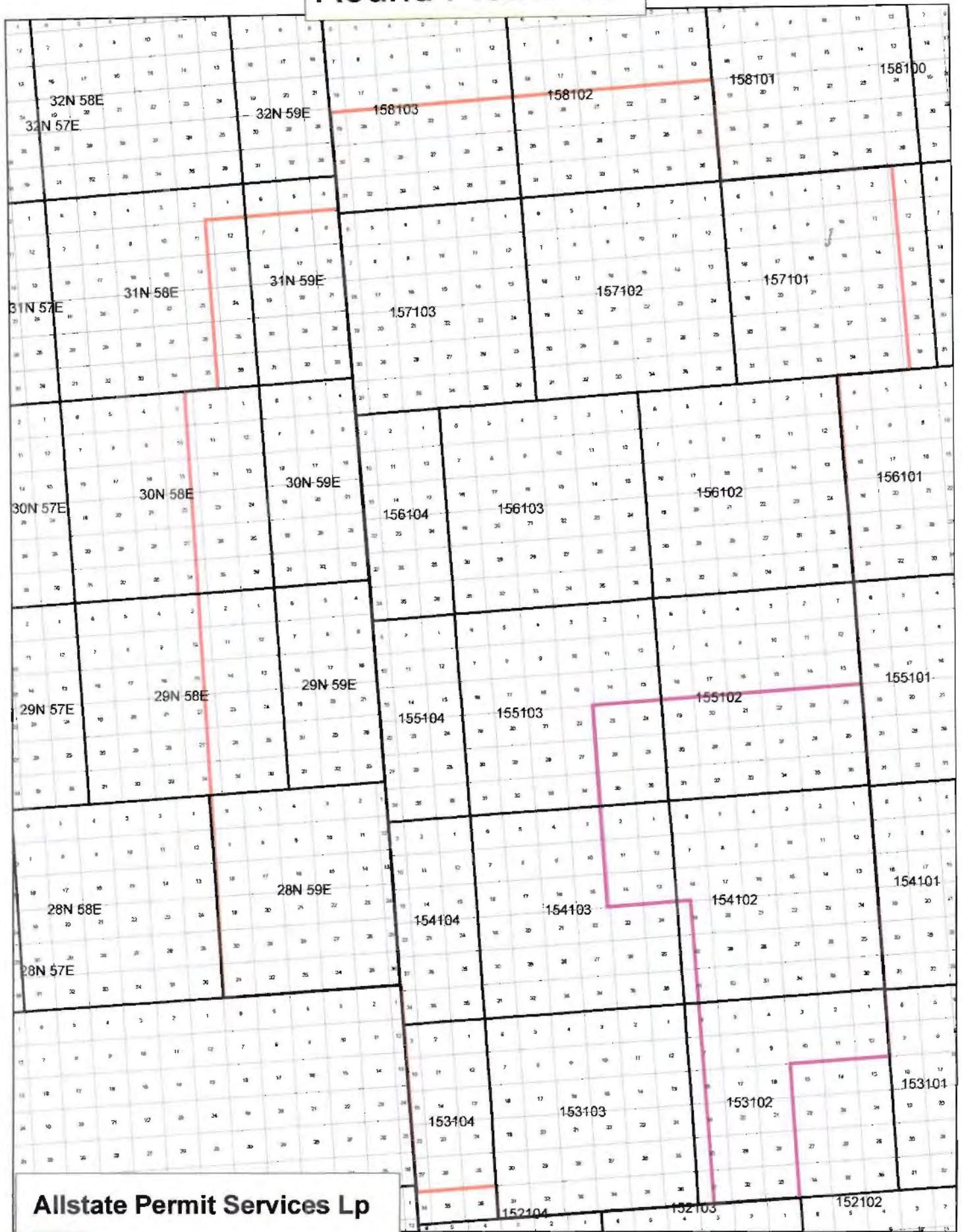
NORTH DAKOTA

T158N R103W SECTIONS 19-36
T158N R102W SECTIONS 19-36
T157N R103W SECTIONS ALL
T157N R102W SECTIONS ALL
T157N R101W SECTIONS ALL
T156N R104W SECTIONS ALL
T156N R103W SECTIONS ALL
T156N R102W SECTIONS ALL
T155N R104W SECTIONS ALL
T155N R103W SECTIONS 1-22, 27-34
T155N R102W SECTIONS 1-18
T154N R104W SECTIONS ALL
T154N R103W SECTIONS 3-10, 15-36
T154N R102W SECTIONS 19,30,31
T153N R104W SECTIONS 1-27
T153N R103W SECTIONS ALL
T153N R102W SECTIONS 6,7, 18, 19, 30, 31



MONTANA

~~T28N R59E SECTIONS ALL
T29N R59E SECTIONS ALL
T29N R58E SECTIONS 1-3, 10-15, 22-27, 34-36
T30N R59E SECTIONS ALL
T30N R58E SECTIONS 1-3, 10-15, 22-27, 34-36
T31N R59E SECTIONS ALL
T30N R58E SECTIONS 11-14, 23-26, 35, 36~~

Round Prairie 3D



Allstate Permit Services Lp

-  Round Prairie 3D-Phase 1 completed
-  RoundPrairie-581TSQm_20100908

Oil and Gas Division

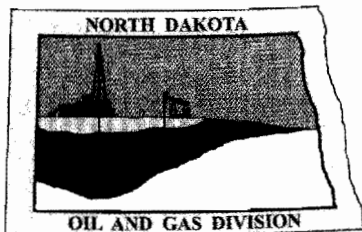
Lynn D. Helms - Director Bruce E. Hicks - Assistant Director

Department of Mineral Resources

Lynn D. Helms - Director

North Dakota Industrial Commission

www.oilgas.nd.gov



OCTOBER 29, 2010

Ms. Kirsten Anderson
Global Geophysical Services Inc.
13927 South Gessner Rd.
Missouri City, TX 77489

RE: ROUND PRAIRIE 3-D PHASE II
 Geophysical Exploration Permit #97-0198
 WILLIAMS COUNTY

Dear Ms. Anderson:

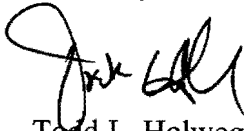
Please be advised that we are in receipt of your Geophysical Exploration permit application and it is conditionally approved; effective for one year from OCTOBER 29, 2010. Review the following conditions for your permit:

1. A pre-program meeting with state seismic inspector Tom Torstenson may be required. You must contact him at 701-290-1546 (cell) or 701-227-7436 at least 24 hours prior to any exploration operations.
2. All variances for distance restrictions are to be furnished, and a pre-plot map displaying any source points that do not comply with the distance restriction rule must be supplied to the inspector.
3. The following information must be submitted within 30 days of the completion of the project by the Geophysical Company:
 - a. Completion Report,
 - b. Completion Affidavit,
 - c. Post Plot Map. It must show all water wells, buildings, underground cisterns, pipelines, and flowing springs that fall within the program area and within one half mile of the perimeter of the program.
 - d. SD card or email: ttorstenson@nd.gov with all source and receiver points,
 - e. Letter stating that the Geophysical Company has given all surface owner's a copy of the Section and Chapter of the NDCC as stated in paragraph 5.
4. The following information must be submitted within 30 days of the completion of the project by the SUBCONTRACTOR(s) (when applicable):
 - a. Plugging Report
 - b. Plugging Affidavit

5. It is required that within seven days of initial contact between the permitting agent and the operator of the land, the permitting agent shall provide the operator of the land and each landowner owning land within one-half mile of the land on which geophysical exploration activities are to be conducted a written copy of NDCC Section 38-08.1-04.1 (Exploration Permit) and NDCC Chapter 38-11.1 (Oil and Gas Production Damage Compensation). The permitting agent shall file an affidavit with this office confirming compliance with such notification. For your convenience, a copy of both Sections are enclosed.
6. The permit agent shall notify the operator of the land at least seven days before commencement of any geophysical exploration activity, unless waived by mutual agreement of both parties. The notice must include the approximate time schedule and the location of the planned activity.
7. Information regarding the location of water wells, springs, etc.; refer to the following ND State Water Commission Mapservice website, at:
<http://mapservice.swc.state.nd.us/>
8. The entire permit can be viewed, as well as the status of various seismic projects in the state, at: <https://www.dmr.nd.gov/oilgas/seismic/seismicstats.asp>

Should you have any questions regarding this matter, feel free to contact me at 701-328-8020, or Tom Torstenson at the number listed in paragraph 1.

Sincerely,



Todd L. Holweger
Mineral Resources Permit Manager

Oil and Gas Division

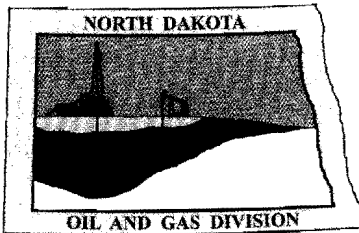
Lynn D. Helms - Director Bruce E. Hicks - Assistant Director

Department of Mineral Resources

Lynn D. Helms - Director

North Dakota Industrial Commission

www.oilgas.nd.gov



May 26, 2010

The Honorable Beth Innis
Williams County Auditor
P.O. Box 2047
Williston, ND 58802-2047

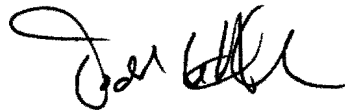
RE: Geophysical Exploration
 Permit #97-0198

Dear Ms. Innis:

Pursuant to Section 38-08.1-04.2 of the North Dakota Century Code, please be advised that GLOBAL GEOPHYSICAL SERVICES, INC. was issued the above captioned permit on OCTOBER 29, 2010 and will remain in effect for a period of one year. The entire permit can be viewed on our website at:
<https://www.dmr.nd.gov/oilgas/seismic/seismicstats.asp>

Should you have any questions, please contact our office.

Sincerely,



Todd L. Holweger
DMR Permit Manager